

# What to bring with you checklist



- ALL income and expense tax documents for ex. (W-2's, 1099's, 1098's, Unemployment Income, 1099INT, 1099DIV...)
- A copy of your prior year's tax return
- Government issued picture ID's for all taxpayers
- Social Security and ITIN's for all taxpayers and dependents
- Direct Deposit information (If you are receiving a refund)

